


## Family Search

Heredis integrates various functions that allow you to search, compare, link, and import persons from FamilySearch universal Family Tree.

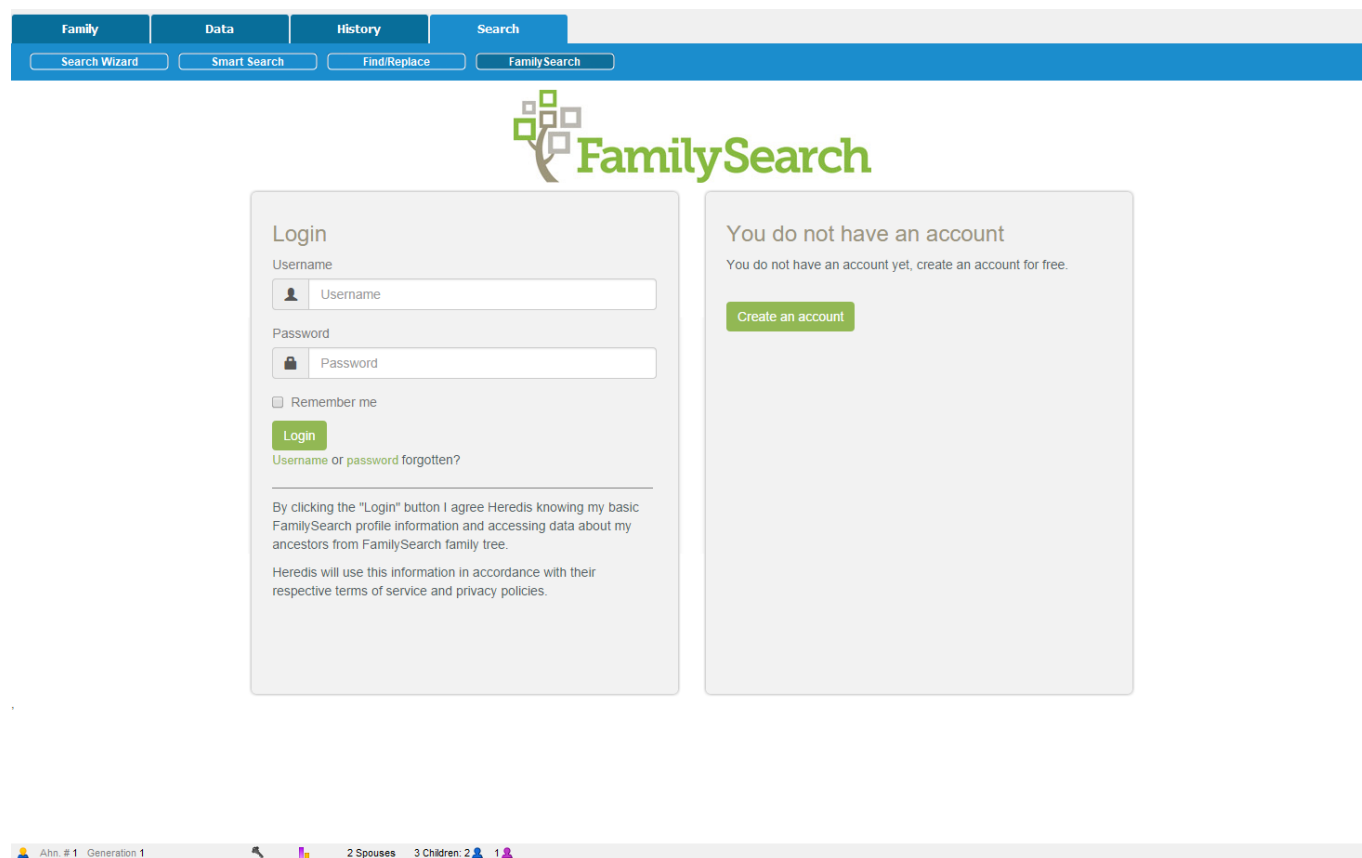
Click on the **Search > FamilySearch** tab if you wish to access it.

**Note:** for an easy access to these functions, customize your toolbar by adding the button  .

## Connecting to FamilySearch

In order to enjoy these features, you must connect to your FamilySearch account directly from Heredis. If you are new to FamilySearch, you can create a free account online.

### *Family Search account*



The screenshot displays the Heredis Family Search interface. At the top, there is a navigation bar with tabs for 'Family', 'Data', 'History', and 'Search'. Below this, a blue toolbar contains buttons for 'Search Wizard', 'Smart Search', 'Find/Replace', and 'Family Search'. The main content area features the FamilySearch logo and two panels. The left panel is titled 'Login' and includes fields for 'Username' and 'Password', a 'Remember me' checkbox, a 'Login' button, and a link for 'Username or password forgotten?'. Below the login fields, there is a consent statement: 'By clicking the "Login" button I agree Heredis knowing my basic FamilySearch profile information and accessing data about my ancestors from FamilySearch family tree. Heredis will use this information in accordance with their respective terms of service and privacy policies.' The right panel is titled 'You do not have an account' and contains the text 'You do not have an account yet, create an account for free.' and a 'Create an account' button. At the bottom of the interface, a status bar shows 'Ahn. #1 Generation 1' and '2 Spouses 3 Children: 2 1'.

## Primary Person

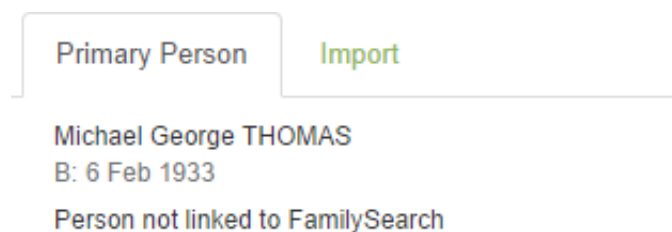
In this tab, you can compare, link or unlink a person from your Heredis genealogy file to a person found in FamilySearch.

The banner under this tab in Heredis displays:

- the primary person's data, as saved in your Heredis genealogy file, his/her surname, given names, dates and places of birth and death.
- the person's first name and last name, his/her FSID if the primary person is already linked to a person in FamilySearch, as well as the current status of any family ordinance request.

Other content in this tab varies according to context.

*Heredis primary person for Family Search.*



### 1) The primary person is not linked to a FamilySearch Person

You must find the Ancestor's Name in FamilySearch's International Genealogical Index (IGI) that corresponds to your primary person so you can link the two together.

Heredis displays a search form that includes the surname, given names, dates and places of birth and death for the primary person. These fields are automatically prefilled with the data already entered for this person in your genealogy.

If you click on the **More criteria** button, additional search fields for the primary person's parents and spouse will appear, which should allow you to refine your search on FamilySearch. The **Reset** button will delete the content of all search fields displayed on the screen.

Click on the **Search** button, Heredis will directly access FamilySearch servers and display the list of persons found.

If you click on a person in the list of results, detailed information on the FamilySearch person you selected will be displayed in the **Summary** side panel.

If a person listed in the results seems to correspond to your primary person, click on the **Compare** button at the end of the line to compare the Heredis and FamilySearch persons in details.

*Compare Heredis to Family Search.*

The screenshot displays two side-by-side family tree views. On the left, the 'Heredis' view shows a primary person, Michael George THOMAS (born 6 February 1933, Margate - Kent - South East - ENGLAND), with his parents, Christopher Edward THOMAS (1910-1991) and Alice Jean RUCASTLE (1908-1998). Below him are three children: Vivian GREGSON (1932-), Paula LOWENSTEIN (H 5701-), and Jeanne THOMAS (1962-). On the right, the 'FamilySearch' view shows a primary person, George Thomas - LVQF-8LS (born 1933 - Florida, United States), with his parents, Alton Leons Pelt - L9PD-4MJ (1899-1944) and Bertha A Chason - LHF2-4D7 (1891-1969). At the bottom of the interface, there are 'Back' and 'Link' buttons, and a status bar indicating 'Ahn. # 1 Generation 1', '2 Spouses', and '3 Children: 2 1'.

To make it easier for you to compare the two, Heredis displays the Heredis primary person's immediate family next to the immediate family of the FamilySearch person you selected.

If you click on the **Link** button, Heredis will attach the FamilySearch person's ID number to the primary person in your Heredis genealogy file.

The two persons are now linked.

If you do not wish to link the two persons together, click on the **Back** button.

## 2) The primary person is linked to a FamilySearch Person

If the individual displayed as the primary person in Heredis is already linked to a person in FamilySearch, Heredis displays a window showing the data already saved for this person in Heredis next to the corresponding data saved in FamilySearch.

*Family Search Linked Person.*

The screenshot displays the Heredis software interface. At the top, there are navigation tabs: Family, Data, History, and Search. Below these are buttons for Search Wizard, Smart Search, Find/Replace, and FamilySearch. The user is logged in as 'Hello, helene debacq' with a Logout button.

The main content area shows a 'Primary Person' tab with an 'Import' button. The person listed is Elizabeth (Tic) THOMAS, born in 1882. A note indicates 'Person linked to Elizabeth Thomas - LDQ7-WTX'.

Below this, there are two panels: 'Heredis' and 'FamilySearch'. The 'Heredis' panel shows a family tree with Reuben Paul THOMAS (< 1850-> 1921) and Helena von BORK (1842-1921) as parents of Elizabeth (Tic) THOMAS - LDQ7-WTX (B: 1882). The 'FamilySearch' panel shows a family tree with Elizabeth Thomas - LDQ7-WTX (B: about 1882 - Mississippi, United States) as a parent of William Ross - LDQ7-W5S (1860), Viola Ross - LDQ7-HR2 (1904), L.D. Ross - LDQ7-HB3 (1914-1969), Robert Lee Ross - LDQ7-CS4 (1915-1992), Charlie Ross - L8Y4-FK4 (1918-1963), and Dudley E Ross - LDQ7-CHZ (1919-1996).

At the bottom of the interface, there is an 'Unlink' button and a status bar showing 'No Ahn. Number', 'Unmarried', and 'No Child'.

**3) The primary person is linked to a FamilySearch person who has been deleted**

Heredis informs you in the banner of the **Primary person** tab that the FamilySearch ID number was not found.

If you wish to link this person to another FamilySearch person, click on the **Unlink** button displayed in the banner.

**Import**

From this tab, you can import a FamilySearch branch into a Heredis genealogy file.

To access it:

Click on the following tabs: **Search > FamilySearch > Import**

or select from the menu: **File > Import > FamilySearch...**

## Family Search Import.

Family Data History Search

Search Wizard Smart Search Find/Replace FamilySearch

Primary Person Import Hello, helene debacq Logout

### Import Tree from FamilySearch

Starting person

- You (B3RJ-3C8)
- Heredis Primary Person
- FamilySearch ID Number

Options

Number of ancestors generations 4

Number of descendants generations 1

Import children of ancestors

Import alternate names

Import

No Ahn. Number Unmarried No Child

### 1) Set the parameters for your import

#### Source Person

- Yourself: select this option to recover all or a portion of the genealogical data you have already entered in FamilySearch.
- Primary person in Heredis: if the individual displayed as the primary person in Heredis is already linked to a person in FamilySearch, you can select this option and thus complete his/her ancestors or descendants thanks to the data already gathered in FamilySearch's global tree.

**Note:** if the primary person is not linked to a person in FamilySearch, this option is greyed out.

- FamilySearch ID number: enter a person's FamilySearch ID number in order to retrieve a FamilySearch branch that will complete your genealogy.

### *Additional Options*

Choose the number of generations for ancestors and descendants.

Tick **Import Children of ancestors** to retrieve the primary person's siblings, uncles, aunts, etc.

You may also tick **Import Alternate Names** to retrieve additional names that might have been entered in FamilySearch.

**Note:** if you set the number of generations for ancestors and descendants to 1, the import will include the Source person and his/her spouse(s).

## **2) Imported data**

When you click on the **Import** button, the following information is retrieved from FamilySearch's global tree:

- persons
- events
- notes
- sources

All the persons imported into your Heredis genealogy are linked to in FamilySearch's global tree and are recognizable thanks to their FamilySearch ID number.

Rules applied during data import from FamilySearch to Heredis:

When importing persons from FamilySearch, you may face a number of situations such as:

- the person to be imported is already in your genealogy with the exact same FamilySearch ID (FSID): this person will not be imported again to prevent the creation of duplicates; the import process will move on to the ancestors' or descendants' branch, according to your import settings.
- the person to be imported is already in your genealogy but does not have a FamilySearch ID (FSID) number or the FSID number is different: this person and his/her ancestors' or descendants' branch will not be imported to avoid creating inconsistent data.

**Notes:** If the person to be imported is already in your genealogy – without a FamilySearch ID number – and if he/she is not linked to the branch being imported, he/she will be added to your genealogy as a homonym.

The data imported from FamilySearch will never overwrite personal data in your Heredis file.

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## **Persons in Heredis linked to Persons in FamilySearch**

In Heredis, various functions are available to help you find persons in your Heredis genealogy file who are linked to FamilySearch persons.

### **1) Search by numbers**

**Search Menu > Search by number**

Enter the FamilySearch ID number you are interested in and Heredis will automatically take you to the matching person, who will be displayed as the primary person.

## 2) Advanced search

The advanced search will allow you to apply filters to your list of persons in order to only display the persons linked to FamilySearch.

From the Persons panel, on PC in the <Enhanced criteria> replace <None> with <Persons linked to FamilySearch>. On Mac, select <Genealogical Criteria> and replace <None> with <Persons linked to FamilySearch>.

*PC Family Search Enhanced Criteria.*

Persons Places Media Sources Branches

Surname Given Name Gender All

Enhanced criteria

Search in Entire File

Place

Spouse's name

Years Betw. and

Any event Without Source

Persons linked to FamilySearch Direct-Line

Search

*MAC Family Search Advanced Criteria.*

Persons

Surname Given Names

All Genders

Genealogical Criteria

Persons linked to FamilySearch

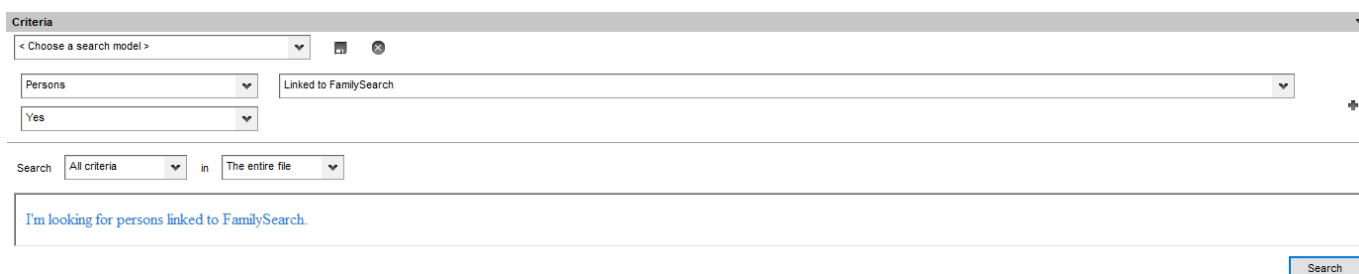
Search in Entire File Search

## 3) Smart Search

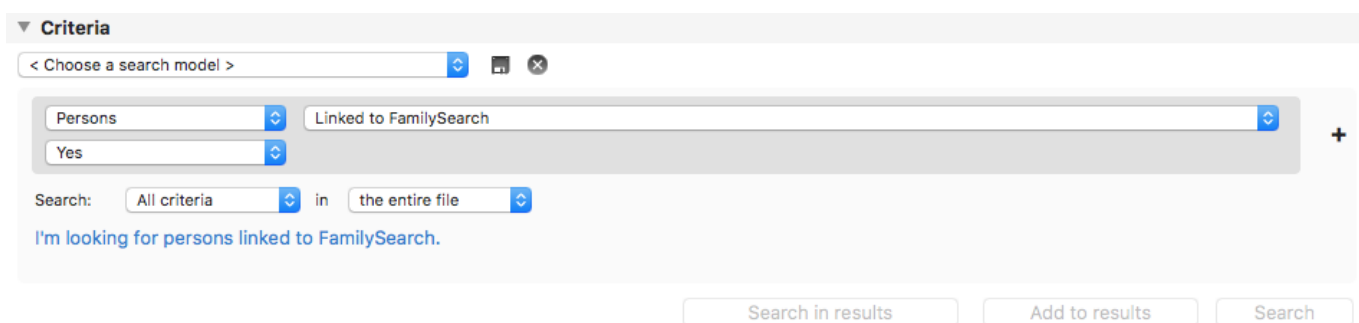
To access it, click on the **Search>Smart Search** tab.

Select <Persons> and replace the <Surname> field with <Linked to FamilySearch> then click on the **Search** button to start searching. All persons linked to FamilySearch are displayed just below the Results area. Refer to our **Smart Search** section for more details on this feature.

*PC Smart Search.*



*MAC Smart Search.*



**Note:** if the primary person in your genealogy is directly linked to a person in FamilySearch, Heredis will display his/her FamilySearch ID number in the status bar. This number is also displayed in the Summary panel, under the person's name.